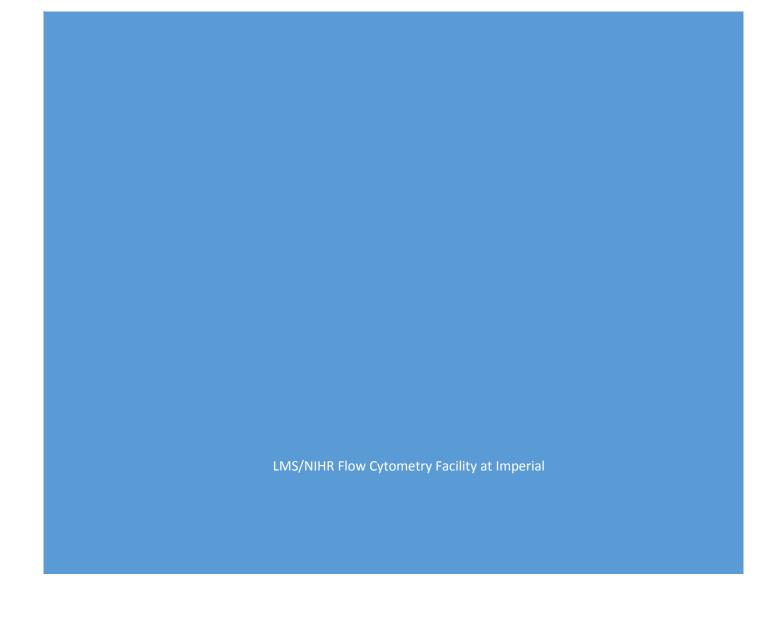


# PPMS USER GUIDE 2017



## **PPMS Users' Guide**

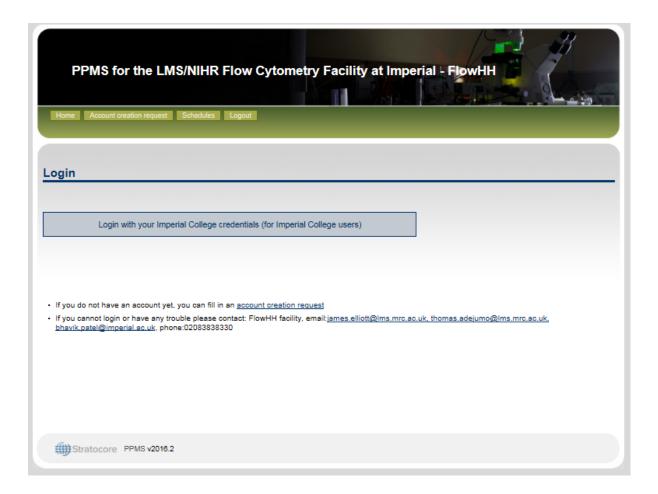
Welcome to your new booking system. This has been adopted to better suit running of the merged Flow Facility.

What follows is a brief guide on how to register, book and navigate the booking system. However, the members of the Facility are always on hand to offer advice and help.

#### **Getting started**

Enter the booking site via the following link:

https://ppms.eu/lms-mrc/login/?pf=2



Using Imperial credentials, you can immediately log-in, then, after completing some user details (see below) start exploring the site.

#### **Generating an Account**

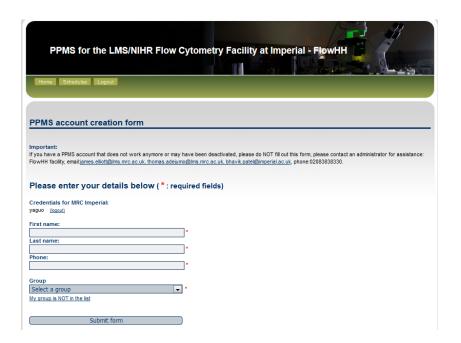
Imperial College London	
Username:	
Password:	
Login	
forgot your password?	
use of cookies	

Once logged in, you will have to complete/confirm some further details – starting with your name.

**Note**: **'Phone'**: is listed as a compulsory field and the software does not allow us to make it voluntary. Whilst having a contact number can sometimes be useful, if you prefer not to give it, just write '1234'

Next is your Group.

A **Group** in PPMS means those users under a given PI. Thus there may be a number of 'Groups' within any given Lab. **Groups** are listed as PI first followed by lab. Please check the drop-down list to see if your **Group** already exists.



If your **Group** is not listed you will be asked to create it.

Click 'My **Group** is NOT in the list'). For 'Group name' please use your Lab name (eg Lymphocyte Development) and if your lab has multiple PI's, please add a dash followed by your PI (eg Lymphocyte Development – Matthias Merkenschlager)

Group name	
	*
Group director or PI name: (Lastname, Firstname)	
	*
Group director or PI email:	_
	*
Group administrative contact name:	
Group administrative contact email:	
Group administrative contact phone:	
Group administrative contact fax:	
Group default account number:	
Affiliation:	
Select your affiliation below (optional)	
Department:	
	* Select a Department here
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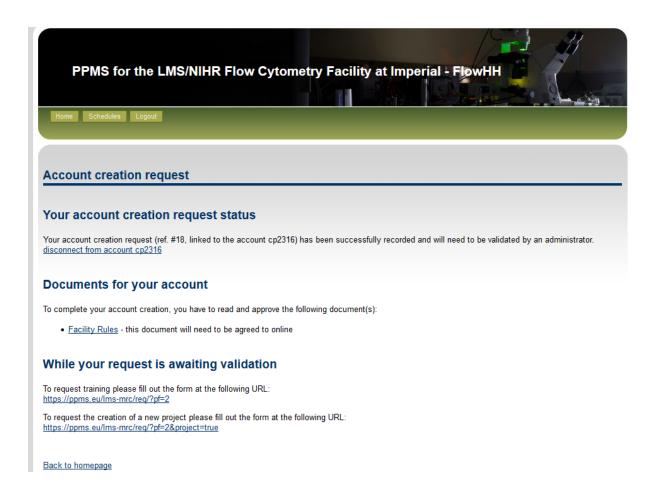
Select your Department (= Campus, e.g. Hammersmith, South Kensington, etc)

Select Institution (i.e. IC or LMS)

Select Affiliation (i.e. IC or MRC)

## Click "Submit form".

You will be taken to a page confirming that your Account creation request has been recorded. This indicates that your form has been received by one of the Facility staff for approval. This will be done as soon as possible.



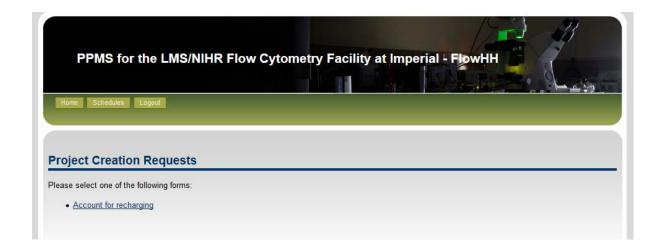
Whilst you are waiting please make sure to:

- Read the 'Documents for your account' >'Facility Rules' this requires acceptance before you are able to book systems.
- Create a Project.

#### **Project Creation**

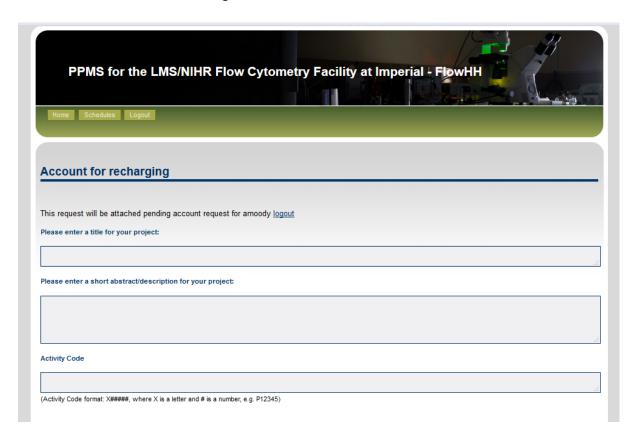
**Projects** form the basis of the invoicing and charging process. <u>You cannot book a system without a project even if you are not to be charged! LMS users should refer to the Welcome letter for additional Project Creation information.</u>

Whilst your Group account creation is being verified, you will also need to associate yourself with (or create, if none exists for your work) a **Project** – click on the link following 'To request the creation of a new project...'



### Click on "Account for Recharging"

You are then taken to the following screen:



- For the <u>Title</u> of your project you need to put your PI name
- You DO **NOT** need to enter a description of your project
- IC users MUST enter the activity code and cost centre for their work
- You **MUST** tick the box saying you have permission to charge to the grant codes you have entered IC users, please make sure you do have permission!

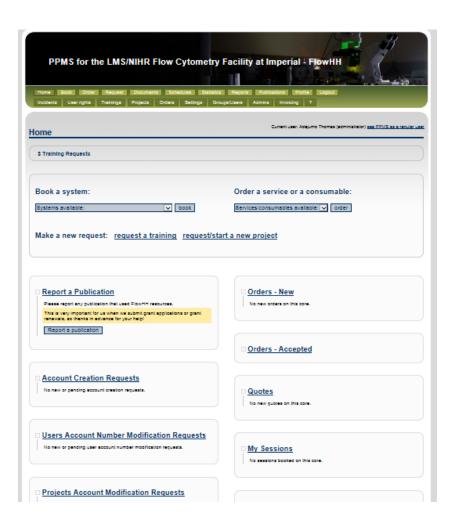
- **LMS/MRC members** will be assigned to the Projects associated with their groups upon the creation of the new user profile please refer to your Welcome letter (or enquire).
- When users submit a request we will then assign them to the appropriate Project
- If a user is not associated with a project, they must submit a 'Project Creation Request' for approval.

#### If Project creation request is not completed:

- 1. User rights will be restricted on the system and
- 2. After 30 days, User Account will be suspended.

## **Creating Bookings**

Once verified, your User account page will be active and you can access your Home Page.

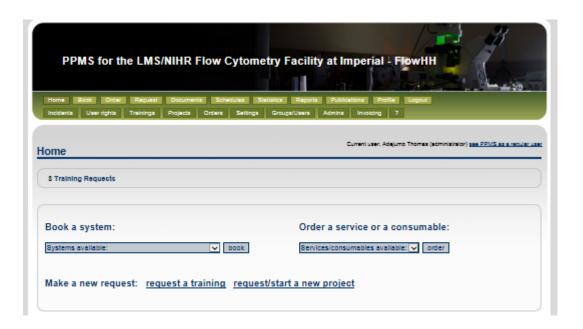


#### This will allow you to:

- Book systems and sorting services
- Request Training
- Access manuals and protocols in Documents
- Review Schedules
- Check on your personal use statistics

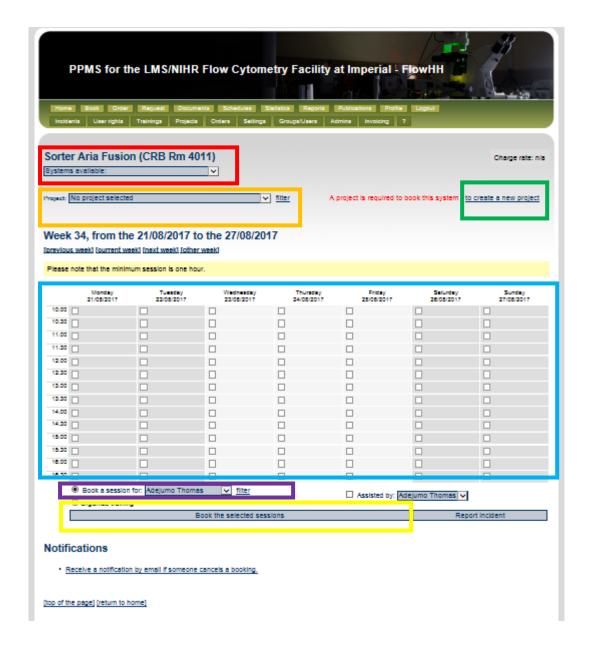
You can also check on planned Interventions (e.g. engineer visits, instrument cleans etc), monitor your Orders, Requests and quotes and report any issues.

#### **Booking**



To book a system, simply:

- Click on Book
- Select the **Sorter** or **Analyser** you wish to book to enter the Scheduler.
- Select the systems available in the dropdown list.
- Select the **Project** associated with the profile if there is none, <u>MRC/LMS users get in touch with one of the facility staff</u>; Imperial users, click the **link** to "create a new project" this will provide you with the option to select "Account for Recharging".



- Select the date and time period required.
- Confirm that you are booking for yourself or someone in your Group.
- Leave the "Assisted By" box unchecked.
- Click "Book The Selected" Sessions.

You may receive notifications for when someone cancels a booking. If there is an existing problem, you can also "**Report An Incident"** on selected systems.

## **Deleting or Modifying bookings**

- Select a booking to be deleted and confirm deletion.
- Bookings cancelled with less than 24 hours' notice will be charged.

## **Requesting a Training**

This will take you to a form where you can specify what training you require.

- LSR
- Imagestream

Please check all administrator boxes before submitting and we will respond promptly to arrange training.

#### **Useful emails:**

James Elliott james.elliott@lms.mrc.ac.uk

Thomas Adejumo thomas.adejumo@lms.mrc.ac.uk

Bhavik Patel bhavik.patel@imperial.ac.uk