Manual Handling of Loads: Assessment checklist

Section A – Preliminary

Task name:	Is an assessment needed?					
	(An assessment will be needed if there is a potential risk of injury, e.g. does the task fall outside the HSE guidelines.)					
Task description:						
	Yes/No *					
Load weight:						
Frequency of lift:						
Carry distances (if applicable):						
Are other manual handling tasks carried out						
by these operators?						
Accomment discussed with						
Assessment discussed with employees/safety representatives:	* Circle as appropriate					
If 'Yes' continue. If 'No' the assessment need	go no further.					
Operations covered by this assessment	Diagrams (other information including existing control measure):					
(detailed description):	measure).					
Locations:						
Locations.						
Personnel involved:						
T Green and an arrest						
Date of assessment:						
Overall assessment of the risk of injury?	Low / Medium / High *					
* Circle as appropriate						
Make your overall assessment after you have completed Section B.						

Section B: Lifting and carrying – More detailed assessment, where necessary

Questions to consider:	If yes, tick appropriate level of risk			Problems occurring from the task (make rough notes in this column in preparation of	Possible remedial action, eg changes that need to be made to the task, load, working	
	Low	Med	High	the possible remedial action to be taken)	environment etc. Who needs to be involved in implementing the changes?	
Do the tasks involve:						
Holding loads away from trunk?						
Twisting?						
Stooping?						
Reaching upwards?						
Large vertical movements?						
Long carrying distances?						
Strenuous pushing or pulling?						
Unpredictable movement of loads?						
Repetitive handling?						
Insufficient rest or recovery?						
A work rate imposed by a process?						
Are the loads:						
Heavy?						
Bulky/unwieldy?						
Difficult to grasp?						
Unstable/unpredictable?						
Intrinsically harmful (eg sharp/hot)?						

Section B: Lifting and carrying – More detailed assessment, where necessary

Questions to consider:	If yes, tick appropriate level of risk			Problems occurring from the task (make rough notes in this column in preparation of	Possible remedial action, eg changes that need to be made to the task, load, working	
	Low	Med	High	the possible remedial action to be taken)	environment etc. Who needs to be involved in implementing the changes?	
Consider the working environment – are there:						
Constraints on posture?						
Poor floors?						
Variations in levels?						
Hot/cold/humid conditions?						
Strong air movements?						
Poor lighting conditions?						
Consider individual capability – does the job:						
Require unusual capability?						
Pose a risk to those with a health problem or a physical or learning difficulty?						
Call for special information/training?						

Section B: Lifting and carrying – More detailed assessment, where necessary

Questions to consider:	Yes / No	Problems occurring from the task (make rough notes in this column in preparation of the possible remedial action to be taken)	Possible remedial action, eg changes that need to be made to the task, load, working environment etc. Who needs to be involved in implementing the changes?
Other factors to consider			
Protective clothing	Yes / No		
 Is movement or posture hindered by clothing or personal protective equipment? 	Yes / No		
Is there an absence of the correct/suitable PPE being worn?	Yes / No		
Work Organisation (psychological factors)	Yes / No		
 Do workers feel that there has been a lack of consideration given to the planning and scheduling of tasks/rest breaks? 	Yes / No		
Do workers feel that there is poor communication between managers and employees (eg not involved in risk assessments or decisions on changes in workstation design)?	Yes / No		
Are there sudden changes in workload, or seasonal changes in volume without mechanisms for dealing with the change?	Yes / No		
Do workers feel they have not been given enough training and information to carry out the task successfully?	Yes / No		

Section C - Remedial action to be taken

Remedial steps that should be taken, in order of priority:	Person responsible for implementing controls	Target implementation date	Completed Y/N			
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
Date by which actions should be completed:						
Date for review of assessment:						
Assessor's name:	Signature:					